



BUSINESS TRANSITION

Planning for your future and the future of your business.

PLEASE JOIN US FOR THIS BUSINESS TRANSITION WORKSHOP.

WEDNESDAY, SEPTEMBER 11, 2019

Registration at 7:15 am

Workshop from 8:00 am – 9:30 am

Continental breakfast and refreshments will be served.

BGSU AT LEVIS COMMONS

1655 N Wilkinson Way, Perrysburg, OH 43551

AGENDA

Paul Wannemacher – Planning For Your Business Transition

Jeff Denning – What Is Your Business Worth?

Chris Kelly – How To Accomplish Your Business Transition

Paul Wannemacher – After-Transition Planning

SEATS ARE LIMITED – RSVP TODAY!

Call 419-464-3032 or email brufenacht@croghan.com

to reserve your seat today.

MEET THE PRESENTERS



Paul Wannemacher, CPA, PFS, CFP®

Vice President and Trust Officer

Croghan Trust & Investment Management

Over 25 years of experience in trust administration, portfolio management, tax & financial planning and business consulting.



Jeffrey S. Denning, CPA, ABV, CFF

Gilmore Jason Mahler, LTD

Over 30 years of accounting experience, with a focus on providing services as an accredited business appraiser, forensic accountant, litigation consultant, and expert witness.



Chris Kelly

Vice President and Commercial Loan Officer

Croghan Colonial Bank

Over 20 years in commercial banking, providing small to medium sized privately held businesses, non-profits and professional firms with financial solutions.



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